



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
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March 28, 2019

Via ECF and UPS Overnight

Hon. Edgardo Ramos
United States District Judge
Thurgood Marshall United States Courthouse
40 Foley Square
New York, NY 10007

Re: SEC v. Honig, et al.;
No. 18 Civ. 8175 (ER)

Dear Judge Ramos:

We represent the Plaintiff, Securities and Exchange Commission ("Commission"), in this action.

Enclosed for the Court's consideration is a courtesy copy of the partial Judgment on consent against Defendant Brian Keller, by which Keller has consented to the imposition of injunctive relief, leaving the Commission's claims for monetary relief for later resolution by further consent or Commission motion. If the partial Judgment is satisfactory to the Court, we respectfully request that the Court docket the Judgment together with its Consent.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Nancy A. Brown", is written over a horizontal line.

Nancy A. Brown

Enclosure

cc: All Defendants via email